



STATEMENT TO THE GENERAL MEETING OF SHAREHOLDERS

Re: Approving the audited Financial Statements in 2016

To: Shareholders of Bamboo Capital Joint Stock Company

- Pursuant to Enterprises Law No.68/2014/QH13 which was adopted by the National Assembly on November 26th, 2014 and guidance documents;
- Pursuant to the Law on Securities No.70/2006/QH11 which was adopted by the National Assembly on June 29th, 2006 and Law No.62/2010/QH12 amending, supplementing a number of articles of the Law on Securities which was adopted by the National Assembly on November 24th, 2010;
- As per the current Charter of Bamboo Capital Joint Stock Company;
- As per the Financial Statements in 2016 of Bamboo Capital Joint Stock Company which were audited by AASCS CO.,LTD;

The Board of Directors, Bamboo Capital Joint Stock Company would like to submit to the General Meeting of Shareholders for approving the Financial Statements in 2016 as follows:

The Financial Statements in 2016 were audited by AASCS CO.,LTD in accordance with the State standards and regulations with some main financial items as follows:

1. Consolidated Financial Statements in 2016:

No.	Items	Amount (VND)
I	Total assets	4,470,872,513,174
1	Current assets	1,705,252,045,001
2	Non-current assets	2,765,620,468,173
II	Capital resources	4,470,872,513,174
1	Liabilities	3,148,984,571,073
2	Equity; in which:	1,321,887,942,100
2.1	Paid-in capital	1,080,057,600,000
2.2	Share capital surplus	(165,000,000)
2.3	Development and investment fund	313,606,537
2.4	Other funds	491,981,654

2.5	Undistributed profit after tax	25,856,806,894
3	Total revenue and income	1,860,615,552,209
4	Net proceeds from goods sales and service rendering	1,649,930,898,590
5	Net profit from business activities	85,201,982,387
6	Gross profit before tax	86,227,008,162
7	Profit after corporate income tax	62,041,623,734
7.1	<i>Holding Company's profit after tax</i>	<i>19,306,988,048</i>
7.2	<i>Profit after tax of non-controlling Shareholders</i>	<i>42,734,635,687</i>

2. Separate Financial Statements in 2016:

No.	Items	Amount (VND)
I	Total assets	2,288,784,659,124
1	Current assets	639,778,684,060
2	Non-current assets	1,649,005,975,064
II	Capital resources	2,288,784,659,124
1	Liabilities	1,183,217,979,696
2	Equity; in which:	1,105,566,679,428
2.1	Paid-in capital	1,080,057,600,000
2.2	Share capital surplus	(165,000,000)
2.3	Undistributed profit after tax	25,674,079,428
3	Total revenue and income	176,377,914,792
4	Net proceeds from goods sales and service rendering	85,151,545,906
5	Net profit from business activities	48,033,676,637
6	Gross profit before tax	47,531,763,373
7	Profit after corporate income tax	39,269,912,401

Sincerely.

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

Recipients:

- As mentioned above
- Archived: BSD, SB, VCD.

NGUYEN HO NAM